

SHI: Result of public share offering

Son Ha International Corporation disclosed the result of public share offering as follows:

I. Stock:

- Stock name: Stock of Son Ha International Corporation
- Stock type: common stock
- Par value: VND10,000/share
- Number of shares registered to be offered: 3,000,000 shares
- Total estimated proceeds: VND 15,000,000,000
- Issue date (record date): December 05, 2014
- Starting date of the offering: December 18, 2014
- Closing date of the offering: January 28, 2015
- Registration time: from December 18, 2014 to January 28, 2015
- Date of payment: from December 18, 2014 to January 28, 2015
- Deadline for share transfer: estimated in February 2015

II. Underwriter: none

III. Distributor: none

IV. Result of the offering:

Investor	Offering price <i>(VND/</i>	Offering volume <i>(share)</i>	Registered volume <i>(share)</i>	Distributed volume <i>(share)</i>	Number of investors	Distributed investors <i>(person)</i>	Undistributed investors <i>(person)</i>	Remaining shares <i>(share)</i>	Distributed ratio <i>(%)</i>
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	<i>share</i>				<i>(person)</i>				
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1.Current shareholders	5,000	3,000,000	2,648,296	2,648,296	556	556	0	351,704	88.28%
2.Handling fractional shares	5,000	351,704	351,704	351,704	19	19	0	0	100%
Total				3,000,000					100%

- (*) The fractional shares will be offered according to Board Resolution No.12/2015/NQ-HDQT dated January 26, 2015

V. Summary result:

- Total distributed shares: 3,000,000 shares (100% of issued shares)
- Total proceeds: VND 15,024,055,421 (in which: proceeds of 3,000,000 shares offering: VND15 billion and arising interest deposit in period: VND24,005,421)
- Total expenses: VND 15,330,000
- Net proceeds: VND 15,008,675,421

VI. Capital structure after the offering:

Item	1,000 VND	Ratio
Total owner's equity	367,107,230	100
- Founding shareholder	149,124,010	40.6
- Major shareholder	210,489,420	57.3

- Shareholders who holds stake under 1% of voting shares	103,283,470	28.1
Including:		
- State	0	0
- Foreign	68,467	0.2

List of major shareholders:

	Shareholder	Owning volume	Owning ratio
1	Le Vinh Son	6,770,947	18.4
2	Le Hoang Ha	5,340,000	14.5
3	Le Van Nga	2,801,454	7.6
4	Viet Nam Alliance Fund Management JSC	2,136,541	5.8
5	Sao Vang Capital	4,000,000	10.9